

Apply for a Managing Broker Upgrade License

These instructions are for a Real Estate Broker who currently holds a valid license in Washington State.

If you are currently licensed in another state, see the document Apply for a Reciprocity Broker or Managing Broker License.

Getting Started

- **1. Take** all required education.
- 2. If your fingerprints are about to expire, **get** your fingerprints taken for your background check.

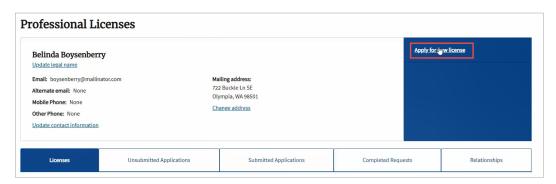
Apply for Exam Approval

Important! You must be in the **Chrome browser** before you begin this process.

- 1. If you haven't already done so, **create** a SecureAccess Washington (SAW) account, **add** the Professional and Business Licensing service to your SAW account, and **enroll** in multi-factor authentication (MFA).
 - See <u>Create your user access</u> document for detailed instructions on creating your SAW account.
- 2. If you have other professional licenses with Department of Licensing, **link** those licenses **before** submitting your Exam Approval application.
 - See <u>Create your user access</u> document for detailed instructions on linking your existing professional licenses.
- 3. Click Professional Licenses on the gray navigation bar at the top of the page.



4. Click the Apply for License link in the blue menu bar.



- **5. Complete** and **submit** the Upgrade Exam Application. There is no fee for this application.
- **6.** Your submitted application is displayed in the Submitted Applications tab on the Professional Licenses page.
 - Click the Download Application button if you want a paper copy of your application.



- 7. Wait for your application to be reviewed and approved.
 - You'll receive an email when you are approved.

Take Your Exams

- 1. Wait 2 to 3 days after you've received your approval email, then schedule your exam using PSI's scheduling portal.
- **2.** Take your exams.
 - If you don't pass the exam the first time, reschedule your exam directly with PSI (not Department of Licensing).
- **3.** PSI will upload exam results information to Department of Licensing.
- 4. Department of Licensing will send you an email when you have passed all required exams and are ready to apply for your license. The results of your fingerprint background check must be entered in the system before you can apply.

Prepare to Apply for Your License

- 1. Make sure you are in the **Chrome browser** AND **Chrome pop-up blocker is turned OFF** before you start this process.
- **2.** Have you previously logged into the Professional and Business Licensing system?
 - Yes. Go to the next step.
 - No. Create a SecureAccess Washington (SAW) account OR use an existing one, add the Professional and Business Licensing service to your SAW account, and enroll in multi-factor authentication (MFA).
 - See Create your user access document for detailed instructions
- **3.** Do you have an Apply for License To-Do on your Home page?
 - Yes. Go to Apply for Your License
 - **No.** Go to next step.



- **4.** Have you received notification from Department of Licensing that you have passed your exams and can apply for your license?
 - Yes. Go to next step.
 - No. You are not yet eligible to apply for your license. Please wait for notification. Don't submit additional Exam applications.
- **5.** Do you have a Link Existing Professional License button on your Home page?
 - Yes. Click the button and provide the requested information to link your Exam application using the REA number from your Exam Passed notification. Go to Linked Exam Application.
 - See SAW Registration & Linking Licenses document for detailed instructions.
 - No. Contact the Real Estate Program for assistance.



Linked Exam Application

- 1. If an Apply for License To-Do has been issued, you **won't** see the Exam Application in the portal.
- 2. Click the Home link in the gray navigation bar at the top of the page to return to the Home page.



- 3. You should see an Apply for License To-Do. Go to Apply for Your License.
 - If you don't see a To-Do, try refreshing the page.
 - If you still don't see a To-Do, contact the Real Estate Program for assistance.



Apply for Your License

<u>Important!</u> If you see a Fingerprint reminder on your Home page, background check results have not been entered on your record. You'll get an error message if you try to apply.

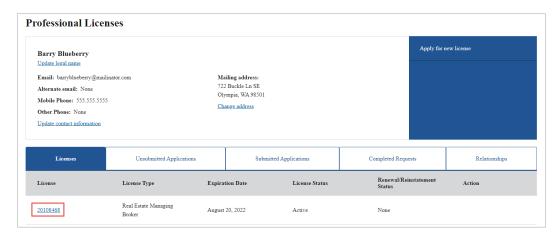
1. Click the Apply for License button from the Home page.



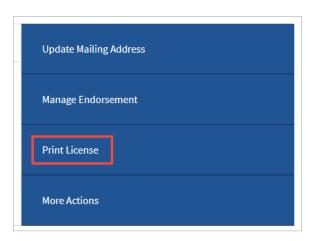
- Complete and submit the License application and go through all payment screens to pay for the Broker license. Continue until you return to the portal page.
- 3. The Broker license will be issued automatically UNLESS you answered Yes to a Legal Background question.
 - If your license auto-issued, you'll see it under the Licenses tab of the Professional Licenses page.
 - o To print your license, go to Print a License Document.
 - If your license didn't auto-issue, you'll see your License application in In-Reviiew status under the Submitted Applications tab on the Professional Licenses page.

Print a License Document

1. From the Professional Licenses page, **click** the link for the license you want to print.



- 2. Click Print License from the right-hand menu on the license detail page.
 - Selection may appear in a different place within the menu.



3. Select the delivery method for the license from the dropdown and click Submit.



- **Self-print:** Go to <u>Self-Print License</u>
- Email: Click Ok at the pop-up.
 - You'll receive an email (sent to the email address on file) with the license document as a PDF attachment. It may take up to 24 hours to see this email.
- Mail: Go to Printed License

Self-Print License

- 1. It will take 2-3 minutes to generate the license.
- 2. Click the Proceed button at the pop-up.



- **3.** The downloaded document link will appear in the lower left-hand corner of the screen.
 - It may take several moments before it appears.
 - If you don't see a link, check the Downloads folder on your computer.



Printed License

- 1. Enter the number of license copies you want to print and click Submit.
 - There is a \$5 fee for each copy.



2. Click Ok at the pop-up.



- **3. Go through** the all payment screens to pay for the license(s). Continue until you return to the portal page.
- **4.** The license(s) will be printed at the next printing cycle and mailed to the mailing address on file.
 - It may take 2-4 weeks to receive your printed license(s).